

Charlestown Priority List Application

I hereby make application for a secured position on the Charlestown Priority List.

Priority Date: _____

(To be completed by retirement counselor. Priority Date is determined by the date this application is received at the Sales and Information Office.)

As you join the Priority List, we ask that you further designate whether you wish to be on the "Standby" or "Futures" part of the Priority List. Both designations maintain your same, all-important Priority Date. If you would like to review available apartment homes when selections are available for reservation, please designate "Standby Priority." Our retirement counselor will call you as soon as the type of apartment home you specify is available. If you are not sure when you would like to move, please designate "Futures Priority."

RESERVATION
I am reserving the following
apartment home _____
Apartment #

STANDBY PRIORITY
I would like to move to the next
available apartment home which meets
my preferences.

FUTURES PRIORITY
I wish to establish my priority
status with the intent of moving
at a later date.

My living accommodation preference:

STUDIO

ONE BEDROOM

ONE BEDROOM & DEN

TWO BEDROOM

OTHER _____

NAME _____ DATE OF BIRTH _____

MARITAL STATUS _____

NAME _____ DATE OF BIRTH _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

PHONE _____ E-MAIL _____

WERE YOU REFERRED BY ANYONE? _____

Please sign this application and return it with your check to Charlestown.

A copy will be returned to you for your records.

APPLICANT(S) _____ DATE _____

APPLICANT(S) _____ DATE _____

CHARLESTOWN _____ DATE _____

Please enclose one check for:

(1) The fully refundable \$1,000 deposit. (2) A \$150-per-person application fee.

Make your check payable to: **Charlestown**

Mail to: Charlestown Sales and Information Office, 715 Maiden Choice Lane, Catonsville, MD 21228

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Conditions of the Priority List Agreement

- ① Your status on the Priority List is determined by your Priority Date with earlier dates having higher priority. Paying the refundable Priority Deposit and the application fee will ensure that you are placed on the list based on the day the Sales and Information Office receives your application.
- ② If you wish to move from the Priority List to an apartment home reservation, you will not need to complete another application or pay another Priority Deposit or application fee. You will need to pay an additional reservation deposit, which is always refundable per the Residence and Care Agreement.
- ③ Prior to moving to Charlestown, applicants must complete the admissions process, which includes financial and health/service screenings. Charlestown reserves the right to determine if the community offers appropriate care and services for the applicant. Charlestown may offer conditional approval or may offer a different residence than the applicant's preference.
- ④ Joining the Priority List does not ensure that the amount of the Entrance Deposit will not change before the applicant enters the community. Reserving an apartment does ensure that the Entrance Deposit for that specific apartment will not change if the applicant enters the community within the requisite time frame.

Deposit Agreement

- ① Your \$1,000 Priority Deposit and any additional deposits will be applied in full toward your Entrance Deposit as you begin your move to Charlestown.
- ② Before you sign the Residence and Care Agreement all deposits will be returned to you within 30 days of: (a) a written request (b) if you notify Charlestown that you are not able to move to the community due to illness, incapacity or death; or (c) if you are determined to be ineligible for entrance into the community.
- ③ As you complete your move to Charlestown, all of your deposits toward the Entrance Deposit will remain in escrow until (a) the deposit is returned prior to move-in as described in Section 2 above; or (b) the escrow agent releases the Entrance Deposit to Charlestown when you take occupancy of your living unit.
- ④ Any interest earned on deposits in escrow will be used for the benefit of Charlestown.
- ⑤ Your \$150-per-person application fee is a one-time, nonrefundable fee.
- ⑥ Carefully read the Residence and Care Agreement for the conditions that must be satisfied before the Provider is required to pay the Entrance Deposit Refund.



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CharlestownCommunity.com