

# 2020 ERICKSON LIVING AT A GLANCE



Headquartered in Baltimore, MD, Erickson Living® is one of the largest, most respected developers, operators, and managers of continuing care retirement communities in the nation.

## Our Mission

We share our gifts to create communities that celebrate life.

## Our Vision

Erickson Living helps people live better lives. We strive to be the most valued and trusted leader in senior housing and services through operational excellence, integrated health and well-being, and a commitment to the Erickson Living culture and values.



## ERICKSON LIVING

### Quick Facts:

6<sup>th</sup> largest independent living provider in the country

20 properties in 11 states, and growing

27,000+ residents served

15,000+ employees

# 2020 ERICKSON LIVING AT A GLANCE



## ABOUT ERICKSON LIVING

- Provides maintenance-free, amenity-rich apartment home living for adults age 62+
- Offers a vibrant lifestyle with abundant amenities and convenient services
- On-site health care is administered by Erickson Health Medical Group, one of the largest integrated health care systems for mature adults
- Campuses offer both independent living and multiple advanced care options
- Only CCRC in the nation to offer its own Medicare Advantage plan exclusively to residents; rated 5 stars by Centers for Medicare & Medicaid Services (CMS)
- Independent living apartment homes are secured by an entrance deposit, with multiple refund options
- A Monthly Service Package provides predictable living costs

## STRATEGIC GROWTH

- 2019: Across the enterprise, seven new buildings comprising 737 apartment homes opened and 15 new buildings, comprising more than 1,570 total apartment homes, were under construction
- 2020-2025: Planned investment of more than \$2 billion in development and construction. Thirteen major independent living repositioning and nine continuing care expansion and repositioning projects are currently underway
- 2020: Opened Sales Center for Avery Point, a new community under construction near Richmond, VA. The first phase of the campus is scheduled to open in late 2022 or early 2023
- 2021: Siena Lakes in Naples, FL., will open in 2021
- 2021: Woodleigh Chase in Braddock, VA., groundbreaking will occur

94%  
independent living  
occupancy

20,389 total  
independent living  
apartment homes

3,145 total  
continuing care  
residences

## COMPANY PRIORITIES

**Sustainability:** To be good stewards of the environment by reducing, reusing, and recycling water, waste, and energy.

**Diversity, Inclusion, and Belonging:** To build and sustain a diverse workforce and resident population by fostering an environment where individuals can freely share different perspectives and be their authentic selves.